



**BottomLine**  
CONCEPTS

We audit for refunds & negotiate for savings



# ERC COLLECTIONS

Deal Has Been Submitted To The IRS For Processing

## 1. ERC SUBMITTED (1-30 DAYS AGO)

- Deal was submitted successfully to the IRS 1-30 days ago.

## 2. ERC SUBMITTED (31-60 DAYS AGO)

- Deal was submitted successfully to the IRS 31-60 days ago.

## 3. ERC SUBMITTED (61-90 DAYS AGO)

- Deal was submitted successfully to the IRS 16-90 days ago.

## 4. ERC SUBMITTED (91-120 DAYS AGO)

- Deal was submitted successfully to the IRS 91-120 days ago.

## 5. ERC SUBMITTED (121-150 DAYS AGO)

- Deal was submitted successfully to the IRS 121-150 days ago.

## 6. NO IRS COMMUNICATIONS RECEIVED

- Deal was submitted successfully to the IRS over 150 days ago and no communication from the IRS was received yet.

## 7. CLIENT UNRESPONSIVE

- Deal was submitted successfully to the IRS over 150 days ago and client did not respond to at minimum 5 attempts to contact them. 2 emails + 3 phone calls

## 8. CLIENT RECEIVED IRS COMMUNICATIONS

- Client received Communications from the IRS and we are attempting to get them in order to invoice.

## 9. CLIENT INVOICED – NOTICE

- Client received notices from the IRS and was invoiced, awaiting checks before full collection efforts.

## 10. CLIENT INVOICED – CHECKS

- Client was invoiced and we confirmed they received checks from the IRS. Awaiting payment.

## 11. CLIENT PAID PARTIAL

- Client received checks for some of the quarters that were filed for and paid us for those quarters, awaiting remaining check(s) from the IRS.

## 12. PAYMENT WITHOUT NOTICED

- Client sent us payment without sharing notices or checks. Likely underpaid due to interest.

## 13. CLIENT IN DISPUTE

- Client is disputing our bill and refusing full payment.

## 14. CLIENT PAID IN FULL

- Client received all checks and paid us in full.